



ESSENTIAL ID

- Birth Certificate
- Social Insurance
- Health Card info
- Driver's License info
- Passport info

FINANCIALS

- Banking info
- Investments
- Credit

PHONE

- Phone plan agreement
- Purchase papers

MEDICAL

- Current prescription lists: medication, optical, etc.; vaccinations, etc.
- Physio/Massage/etc: receipts for taxes or insurance

HOME

- Property Purchase, Mortgage, Taxes OR Rental agreement
- Heat
- Hydro
- Internet
- Cable/Satellite

VEHICLE

- Purchase
- Insurance
- Repairs

PURCHASES

- Receipts for major purchases
- Warranties
- "Just in case" receipts

PERSONAL

- Will
- Life insurance
- Education records

TAXES

- Papers needed to file current tax return
- Old tax returns (keep up to 7 years)